

2021-2022 Asset Worksheet

A. Student Information

Last Name: _____ First Name: _____ MI: _____
NSHE ID: _____

B. Course Information

Type of Asset	Student/Spouse (if married) Amount - as of the filing date of your FAFSA	Parent(s) (if dependent) Amount - as of the filing date of your FAFSA
Cash, savings & checking accounts (Balance on the filing date of FAFSA)		
Net Worth of Real Estate/Investments* (see note below) (Real Estate: Do not include the value of the home you live in)		
Net Worth of Business (Only if the business has 100+ employees)		
Net Worth of Investment Farm (Do not include family farm)		

Investments Include: real estate, rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment, and land sale contracts (including mortgages held), commodities, qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments. For a student who must report parental information, the accounts are reported as parental investments of all accounts owned by the parents for any member of the household.

Investments Do Not Include: Primary residence, the value of life insurance, ABLE accounts, retirement plans (401(k) plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.). Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

C. Consent

By signing this worksheet, I certify that all information reported on this worksheet is complete and correct under penalty of perjury.

Student Signature

Date

Parent Signature (if dependent)

Date