

2026-27 Asset Form

The asset information on your 2026-27 Free Application for Federal Student Aid (FAFSA) needs additional clarification. Please complete this form to verify your assets.

Instructions: The asset information reported on this sheet should be based on your initial 2026-27 FAFSA submission date. If a field does not apply to you or your contributor, enter \$0.

For additional instructions regarding a particular asset, please refer to the notes section on page 2.

A. Student Information		
Last Name: _____ First Name: _____ MI: _____ NSHE: _____		
B. Asset Questions		
Type of Asset	Student/Spouse (if married) Amounts	Parent(s) (if dependent) Amount
Enter the total amount of child support you (and if married, your spouse) received for the last complete calendar year (January-December) for all children included in the family size. (see notes for an example)		
Cash, savings & checking accounts		
Net Worth of Real Estate/Investments (see Notes)		
Net Worth (value minus debt) of Business (see Notes)		
Net Worth (value minus debt) of Farms (see Notes)		

C. Signature			
By signing this form, I certify that all information is complete and accurate.			
_____ Student Signature	_____ Date	_____ Parent Signature (if dependent)	_____ Date

Notes

Child Support Instructions:

1. If you completed the 2026-27 FAFSA in 2025, you would provide the total amount of child support received in 2024.
2. If you completed the 2026-27 FAFSA in 2026, you would provide the total amount of child support received in 2025.

Net Worth of Real Estate/Investments Instructions:

1. The net worth of your (and if married, your spouse's) current investments is the amount left over after subtracting the debt from the value of each investment.
2. A negative value of one property can't be used to reduce the value of other investment properties. It should instead be calculated as a value of zero when adding the values of all investment properties.

Investments Include: real estate, rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment, and land sale contracts (including mortgages held), commodities, qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments. For a student who must report parental information, the accounts are reported as parental investments of all accounts owned by the parents for any member of the household.

Investments Do Not Include: Primary residence, the value of life insurance, ABLE accounts, retirement plans (401(k) plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.). Investments also do not include UGMA and UTMA accounts for which you are the custodian but not the owner.

Net Worth of Business Instructions:

1. Net worth is the value of businesses minus (subtracting) any debts owed against them. If the total net value is negative or zero, enter 0 as the total net worth.
2. Do not include a family business with 100 or fewer full-time employees or a commercial fishing business and related expenses, including fishing vessels and permits owned and controlled by the family.

Net Worth of Farms

1. Net worth is the value of farms minus (subtracting) any debts owed against them. If the total net value is negative or zero, enter 0 as the total net worth.
2. Do not include a family farm on which your family resides.
3. If the home in which you live is also located on a farm that you own, do not include the net value of that principal residence in the net value of all farm assets. The principal residence may include the home, structures, and land that are adjacent to the home that are not being used, stored, or sold for farming or other commercial activities.