

2026-27 IRA/Pension Rollover Form

A. Student Information

Last Name: _____ First Name: _____ MI: _____

NSHE: _____

B. Rollover Information

Your Free Application for Federal Student Aid (FAFSA) indicates that someone in your household received an IRA, pension plan, or annuity distribution in 2024, including a Rollover. While traditional distributions from an IRA, pension plan, or annuity are considered untaxed income on the FAFSA, qualified Rollovers do not have to be reported. Please upload this completed document to a case in the **Rebel Success Hub** at unlv.today/Rebel-Success with one of the following documents:

1. Copy of 2024 IRS Form with rollover noted on line 4 (preferred), or
2. Copy of 2024 IRS Form 1099-R (Box 7 must show code "G"), or
3. Copy of 2024 IRS Form 5498 (Box 2 should show rollover amount)

C. Signature

By signing this form, I certify that all information is complete and accurate.

Student Signature: _____ **Date:** _____

Parent Signature: _____ **Date:** _____