

2026-27 IRA/Pension Rollover Form

A. Student Information		
Last Name: _____	First Name: _____	MI: _____
NSHE: _____		
B. Rollover Information		
<p>Your Free Application for Federal Student Aid (FAFSA) indicates that someone in your household received an IRA, pension plan, or annuity distribution in 2024, including a Rollover. While traditional distributions from an IRA, pension plan, or annuity are considered untaxed income on the FAFSA, qualified Rollovers do not have to be reported. Please upload this completed document to a case in the Rebel Success Hub at unlv.today/Rebel-Success with one of the following documents:</p> <ol style="list-style-type: none"> 1. Copy of 2024 IRS Form with rollover noted on line 4 (preferred), or 2. Copy of 2024 IRS Form 1099-R (Box 7 must show code "G"), or 3. Copy of 2024 IRS Form 5498 (Box 2 should show rollover amount) 		
C. Signature		
By signing this form, I certify that all information is complete and accurate.		
Student Signature: _____		Date: _____
Parent Signature: _____		Date: _____