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2023-2024 Asset Form

The asset(s) you reported on your 2023-2024 Free Application for Federal Student Aid (FAFSA) needs to be clarified. Please complete this form to verify your asset(s). If NOT applicable, write in "N/A"; otherwise, you **must** enter an amount. Do not leave any items blank. Please upload this completed document to a case in the [Self-Service Help Center](#) at unlv.today/service.

Investments Include: real estate, rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment, and land sale contracts (including mortgages held), commodities, qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments. For a student who must report parental information, the accounts are reported as parental investments of all accounts owned by the parents for any member of the household.

Investments Do Not Include: Primary residence, the value of life insurance, ABLE accounts, retirement plans (401(k) plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.). Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

A. Student Information		
Last Name: _____ First Name: _____ MI: _____ NSHE: _____		
B. Asset Questions		
Type of Asset	Student/Spouse (if married) Amount - as of the filing date of your FAFSA	Parent(s) (if dependent) Amount - as of the filing date of your FAFSA
Cash, savings & checking accounts (Balance on the filing date of FAFSA)		
Net Worth of Real Estate/Investments* *Please note, Real Estate does not include the value of the home you live in		
Net Worth of Business (Only if the business has 100 or more employees)		
Net Worth of Investment Farm (Do not include family farm)		

Student Name: _____ NSHE: _____

C. Signature

By signing this form, I certify that all information is complete and accurate.

Student Signature

Date

Parent Signature (if dependent)

Date