

2014 - 2015 Asset Worksheet

Your 2014-2015 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called *verification*. The information requested on this form pertains to **questions 41-43** and **90-92** of the FAFSA. If there are differences, your FAFSA information may need to be corrected. You and at least one parent (*if dependent*) must complete and sign this worksheet, attach any required documents, and mail or fax this COMPLETED form to the Financial Aid and Scholarships Office.

A. Student Information

Last Name: _____ First Name: _____ MI: _____

NSHE ID: _____

B. Please report **NET ANNUAL** amounts for 2013 (**total value minus total debt**) as of the filing date of your FAFSA. IF, an item does not apply to you and/or your spouse (*if married*) or your parent(s) (*if dependent*), please write "**N/A**" for amounts.
EXAMPLE: if your summer home is currently valued at \$340,000 and \$45,000 is still owed on it, the NET value is \$295,000

Note: DO NOT include value of life insurance and retirement plans (i.e. 401 K, pension, annuities, etc.)

Type of Asset	Student/ Spouse (<i>if married</i>) Amount - as of the filing date of your FAFSA	Parent(s) – <i>if dependent</i> Amount - as of the filing date of your FAFSA
Cash, savings & checking		
Coverdell and 529 College Saving Plans (<i>if DEPENDENT list value under parent, if INDEPENDENT list value under student</i>)		
Second Home/Summer Home/Rental Property (<i>NOT your primary residence</i>)		
Money market funds, mutual funds, & certificate of deposit		
Stocks, bonds, & other securities		
Business value/debt (<i>include market value of land, buildings, machinery, equipment, inventories, etc. /Include mortgage and related liens or debt where the business was used as collateral.</i>) Please indicate the number of employees:_____		
Investment Farm (<i>DO NOT include a family farm if it is the principle place of residence AND you materially participated in its operation as claimed on Schedule F on the federal tax return</i>)		
If you have assets listed on a schedule E, please list their total NET value and attach Schedule E/K/K-1 of your 1040 (<i>i.e. estates, royalties, partnerships, S corporations, trusts</i>).		
Land and/or installment sale contracts (<i>mortgages held on which you RECEIVE payment</i>)		
Other titled assets not listed above, commodities, precious & strategic metals		

C. Sign this Worksheet

By signing this worksheet, I certify that all information reported on this worksheet is complete and correct under penalty of perjury.

Student Signature _____

Date _____

Parent Signature (*if dependent*) _____

Date _____